

Updating Federal or State Withholding:

This training document is intended to provide instruction on how to access the W4 withholding form (Federal) and the state withholding form in UKG Ready.

Login to UKG Ready and click on the HR Action Forms button and select W4 Form.



Click on the Add New button in the upper right:

My HR > Forms > Government Forms > Withholding							New						
✓ Page [1 of 1 ▶ 0 Rows	Currer	nt: [System] 🔻									Y 🗎 -	•••
	Year	•	Status	•	State/Federal	•	Code	•	Name	•	Created	↓ ▼	
	=	•	=	-	=	•	=	•	=	•	=	-	5
													⊗
(i) N	o Data to Display												

To update the W4 Federal Withholding, click on the **+Add** button to the far right of the **Employee's Withholding Certificate** form under the **Federal** section.



ld New Withholding		>
23 🕶		
✓ Name	Code	
 Federal (1) 		
Employee's Withholding Certificate	W-4	+ Add
New York (2)		
Certificate of Exemption from Withholding	IT-2104-E	+ Add

To update your state withholding, click on the **+Add** button to the far right of the Employee's Withholding Allowance Certificate form under the New York section.

Add New Withholding					
Code					
W-4	+ Add				
IT-2104-E	+ Add				
IT-2104	+ Add				
	Code W-4 IT-2104-E IT-2104				

Review the forms and fill out the required fields. Review carefully to determine if information is needed in the optional fields.

PACE UNIVERSITY 09:44 PM (Eastern)		Search	🔍 🤨 🤔 MI
My HR > Forms > Government Forms > Withholding			
← W-4 (Federal Employee's Withholding Certific	:ate)	Save	Review ····
Status: New		_	
✓ Step 1. Enter Personal Information			
(A) First name *	Middle Initial	Last Name *	
Max		Test7	
Does your name match the name on your social security card? If not, to ensure	you get credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gu	<u>N</u>	
Street *		Zip *	
123 Street		10038	
City*	State*		
New York 🔹	New York 👻		
(B) Social security number *			
******7576 Ø			
(C) Filing status *			
(c) rning status *			



Click on the Review button in the upper right to see additional options:

- a. Download PDF (this will provide an official copy of the form)
- b. Edit (this will bring you back to the Edit screen)
- c. Sign & Submit (click here to submit your changes)



At any point throughout the process, you can save your form and come back to it by going to the HR Actions menu, selecting W4 Form and clicking on the pencil icon of the form you would like to edit.

Once you click on Sign & Submit, enter your full name and click on the I Agree button to submit your updated form:

Sign & Submit W-4 Form X					
()	Under penalties of perjury, I declare that I have examined this certificate and to the best of my knowledge and belief, it is true, correct, and complete.				
Full N Please	ame * e type your full name to confirm: Meghan Lindsay				
	Cancel				

You have successfully updated your federal or state withholding within UKG Ready.